

डिसेंबर २६, २०२०

FORM NO: CAA. 2
[PURSUANT TO SECTION 230 (3) AND RULE 6 AND 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI
COMPANY SCHEME APPLICATION NO. 1093 OF 2020

In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013;

AND

In the matter of the Composite Scheme of Arrangement for the Amalgamation of Agarwal Marketing Private Limited with Sajjan India Limited and Demerger of the Investment & Share Trading division of Sajjan India Limited to Sajjan Overseas Private Limited and their respective shareholders.

Agarwal Marketing Private Limited, having its registered office at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025	1st Applicant Company/ Transferor Company
Sajjan India Limited, having its registered office at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025	2nd Applicant Company/ Transferee/ Demerged Company
Sajjan Overseas Private Limited, having its registered office at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025	3rd Applicant Company/ Resulting Company

Advertisement of notice of the meeting of Equity shareholders of Applicant Companies and Secured Creditors of Transferee/Demerged Company

Notice is hereby given that by an Order dated 16th December 2020, the Mumbai Bench of the National Company Law Tribunal has directed a meeting of the Members/Shareholders and Secured Creditors of (1) Agarwal Marketing Private Limited, (2) Sajjan India Limited, (3) Sajjan Overseas Private Limited & (4) a meeting of the Secured Creditors of Sajjan India Limited, having its offices at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025 shall be convened and held at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025 on 28th day of January, 2021 for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement for the Amalgamation of Agarwal Marketing Private Limited with Sajjan India Limited and Demerger of the Investment & Share Trading division of Sajjan India Limited to Sajjan Overseas Private Limited and their respective share holders and creditors as per other related details stated in the attached Notice of the respective Applicant Companies.

In pursuance of the said order and as directed therein further notice is hereby given that a separate meeting of the Equity Shareholders of the Applicant Companies and Secured Creditors of Transferee Company will be held at at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025 on 28th day of January, 2021 at the herein below stated time and place and the said equity shareholders/ secured creditors are requested to attend :-:

S.No	Class of Meeting/ Name of Company	Date Of Meeting	Time	Place Of Meeting
01	Equity Shareholders of 1st Applicant Company/ Transferor Company	Thursday 28th January, 2021	11:00 AM IST	These meetings will be held in Physical Mode at Registered office of the Applicant Companies at Cnergy
02	Equity Shareholders of 2nd Applicant Company/ Transferee/ Demerged Company	Thursday 28th January, 2021	11:30AM IST	IT Park, Gr. Floor, Unit No. B2, B3 and B4,
03	Equity Shareholders of 3rd Applicant Company/Resulting Company	Thursday 28th January, 2021	12:30PM IST	Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025
04	Secured Creditors of 2nd Applicant Company/ Transferee/ Demerged Company	Thursday 28th January, 2021	1:00 PM IST	

Copies of the said Composite Scheme of Arrangement, and of the statement under section 230 can be obtained free of charge at the Registered Office of the company or at the office of its Advocates, Jupiter Legal, Office No.207, 2nd Floor, United Business Park, Behind Old Passport Office, Road No.11, Wagle Estate, Thane (West) - 400 604. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Applicant Company at Cnergy IT Park, Gr. Floor, Unit No. B2, B3 and B4, Appa Saheb Marathe Marg, Prabhadevi, Mumbai City - 400025 not later than 48 hours before the meeting.

Forms of proxy shall be submitted at the registered office of the Applicant Company. The NCLT Mumbai Bench has appointed Advocate Akshay Petkar as Chairperson of the abovesaid meetings. By the said NCLT order dated 16, December, 2020, Ms Raina Birla has been appointed as the Scrutinizer of the abovesaid meetings for providing facility to the members/secured creditors of the Applicant Companies to scrutinize the voting. The above mentioned Composite Scheme of Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this 24th day of December, 2020.

Sd/-

Advocate Akshay Petkar

Chairperson of the said meetings appointed by NCLT Mumbai
vide its Order dated 16-12-2020 in CSA No.1093 of 2020